

United States Bankruptcy Court
Southern District of New York

In re Valdivia Produce Corp.

Debtor(s)

Case No. 11-12265Chapter 11

LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
7 MONKEYS, LLC 472 11TH ST PALISADES PARK, NJ 07665	7 MONKEYS, LLC 472 11TH ST PALISADES PARK, NJ 07665	Potential P.A.C.A. Claim	Contingent Disputed	94,344.14
AMAZONA TROPICAL FARMS P O BOX 740056 BRONX, NY 10474	AMAZONA TROPICAL FARMS P O BOX 740056 BRONX, NY 10474	Potential P.A.C.A. Claim	Contingent Disputed	51,758.10
BEST TIME PRODUCE 29 CLINTON AVENUE BROOKLYN, NY 11205	BEST TIME PRODUCE 29 CLINTON AVENUE BROOKLYN, NY 11205	Potential P.A.C.A. Claim	Contingent Disputed	47,727.50
FRESH TEX PRODUCE LLC P O BOX 3568 MCALLEN, TX 78502	FRESH TEX PRODUCE LLC P O BOX 3568 MCALLEN, TX 78502	Potential P.A.C.A. Claim	Contingent Disputed	54,180.68
GM PRODUCE SALES LLC 207 EAST PRODUCE RD HIDALGO, TX 78557	GM PRODUCE SALES LLC 207 EAST PRODUCE RD HIDALGO, TX 78557	Potential P.A.C.A. Claim	Contingent Disputed	39,127.50
HYHARVEST INC 900 OSCEOLA DRIVE SUITE 222B WEST PALM BEACH, FL 33409	HYHARVEST INC 900 OSCEOLA DRIVE SUITE 222B WEST PALM BEACH, FL 33409	Potential P.A.C.A. Claim	Contingent Disputed	43,001.50
INDEX FRESH INC 18184 SLOVER AVE BLOOMINGTON, CA 92316	INDEX FRESH INC 18184 SLOVER AVE BLOOMINGTON, CA 92316	Potential P.A.C.A. Claim	Contingent Disputed	35,600.00
JERRY SHULMAN PRODUCE 112 NEW SOUTH ROAD HICKSVILLE, NY 11801	JERRY SHULMAN PRODUCE 112 NEW SOUTH ROAD HICKSVILLE, NY 11801	Potential P.A.C.A. Claim	Contingent Disputed	54,590.50
JOHN GEORGALLAS BANANA 750 DRAKE ST BRONX, NY 10474	JOHN GEORGALLAS BANANA 750 DRAKE ST BRONX, NY 10474	Potential P.A.C.A. Claim	Contingent Disputed	169,790.00
JORGE VALDIVIA 125 SEAVIEW DRIVE SECAUCUS, NJ 07096	JORGE VALDIVIA 125 SEAVIEW DRIVE SECAUCUS, NJ 07096	Promissory Note	Disputed	58,848.29
LONG ISLAND BANANA CORP 28 WILLIAM ST LYNBROOK, NY 11563	LONG ISLAND BANANA CORP 28 WILLIAM ST LYNBROOK, NY 11563	Potential P.A.C.A. Claim	Contingent Disputed	29,602.50

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(Continuation Sheet)

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NICO-MEXI FOOD INC 4115 W OGDEN AVE CHICAGO, IL 60623	NICO-MEXI FOOD INC 4115 W OGDEN AVE CHICAGO, IL 60623	Potential P.A.C.A. Claim	Contingent Disputed	164,212.50
PAUL STEINBERG ASSOCIATES 325C NYC TERM MARKET BRONX, NY 10474	PAUL STEINBERG ASSOCIATES 325C NYC TERM MARKET BRONX, NY 10474	Potential P.A.C.A. Claim	Contingent Disputed	68,414.00
R BEST TROPICALS 8700 NW 101ST ST MEDLEY, FL 33178	R BEST TROPICALS 8700 NW 101ST ST MEDLEY, FL 33178	Potential P.A.C.A. Claim	Contingent Disputed	28,095.00
REFIN S.A. ECUADOR	REFIN S.A. ECUADOR	Potential P.A.C.A. Claim	Contingent Disputed	73,532.50
TROPICAL FRUIT EXPORT S A CENTER PISO 1 OFIC 109 GUAYAQUIL, ECUADOR	TROPICAL FRUIT EXPORT S A CENTER PISO 1 OFIC 109 GUAYAQUIL, ECUADOR	Potential P.A.C.A. Claim	Contingent Disputed	87,785.40
UNITED TEAMSTER FUND WELFARE 2137-47 UTICA AVE BROOKLYN, NY 11234	UNITED TEAMSTER FUND WELFARE 2137-47 UTICA AVE BROOKLYN, NY 11234	Employee / Welfare and Health Benefits Fund	Contingent Disputed	87,829.15
UNITED TEAMSTER PENSION FUND 2137-47 UTICA AVE BROOKLYN, NY 11234	UNITED TEAMSTER PENSION FUND 2137-47 UTICA AVE BROOKLYN, NY 11234	Employee / Pension Fund	Contingent Disputed	64,866.13
USA TROPICAL 91-41 LEFFERTS BLVD RICHMOND HILL, NY 11418	USA TROPICAL 91-41 LEFFERTS BLVD RICHMOND HILL, NY 11418	Potential P.A.C.A. Claim	Contingent Disputed	46,601.50
WORLDS BEST TROPICAL INC 6930 NW 12TH ST MIAMI, FL 33126	WORLDS BEST TROPICAL INC 6930 NW 12TH ST MIAMI, FL 33126	Potential P.A.C.A. Claim	Contingent Disputed	70,418.10

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 18, 2011

Signature /s/ Nessim Martinez
Nessim Martinez
President

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.